# 990

Department of the Treasury Internal Revenue Service

# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990 and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2021

Open to Public Inspection

AF	or th	I <del>U</del> 202	1 calendar year, or tax year begi	nning	09/	01/2021	and end	ımg			31/2022	
R ~			C Name of organization						D Employer ide	entifica	ation number	_
	heck if ap		SPONSORS FOR EDUCATION	NAL OPPORTUI	NITY	, INC.						
	Addre chang		Doing Business AsSEO, SEIZING	EVERY OPPOR	TUNI	TY,GOLKI	N		13-2578	670		
	Name	change	Number and street (or P.O. box if mail is	not delivered to street	t address	s) F	Room/suite	)	E Telephone n	umber		
	Initial	return	55 EXCHANGE PLACE						(212)92	29 – 2	2040	
	Termi	inated	City or town, state or province, country,	and ZIP or foreign pos	stal code							
	Amen returr		NEW YORK, NY 10005						<b>G</b> Gross receip	ts \$	45,696,8	76.
		cation	F Name and address of principal officer:	WILLIAM A	A. GO	OODLOE			H(a) Is this a grou		of for Yes X	No
		5	55 EXCHANGE PLACE, NEW	YORK, NY 10	0005				H(b) Are all subord		luded? Yes	No
ī	Tax-ex	empt st	atus: X 501(c)(3) 501(c) (	) <b>(</b> insert no.	.)	4947(a)(1) or	r 5	527	If "No," attac	h a list.	(see instructions)	_
J	Websi	ite: 🕨	WWW.SEO-USA.ORG						H(c) Group exemp	otion nu	mber <b>&gt;</b>	
K	Form o	of organ	nization: X Corporation Trust	Association O	ther >		L Year	of format	ion: 1965 <b>M</b>	State o	of legal domicile:	NY
P	art I	Sui	mmary						•			
	1	Briefly	/ describe the organization's mission of	or most significant a	ctivities	: SEE SC	CHEDUL	E O				
ė		•	-									
au												
/er	2	Check	this box if the organization of	discontinued its ope	eration	s or disposed	of more t	 than 25%	of its net assets	 3.		
Governance			er of voting members of the governing	•						3		28
			er of independent voting members of							4		28
Activities &			number of individuals employed in cal							5		514
Ë			number of volunteers (estimate if neces							6		492
Ac			unrelated business revenue from Part \							7a		IONE
			nrelated business taxable income from							7b		IONE
									Prior Year		Current Year	
	8	Contri	ibutions and grants (Part VIII, line 1h)					<b>,</b>	48,138,33	9.	44,656,5	 58.
nue	9	Progra	am service revenue (Part VIII, line 2g)			COPY	-			ONE		IONE
Revenue	_		ment income (Part VIII, column (A), lin			PUBLIC INS	SPECTION	<u>الا</u>	243,68		393,7	
ď	11		revenue (Part VIII, column (A), lines 5					<b>-</b>	-267,31		-1,326,1	
	12		revenue - add lines 8 through 11 (mus						48,114,70		43,724,1	
			s and similar amounts paid (Part IX, col					_	1,097,40		1,314,0	
	14		its paid to or for members (Part IX, colu							ONE		IONE
	4.5		es, other compensation, employee ben		22,145,96		26,090,7					
Expenses	16a		ssional fundraising fees (Part IX, column							ONE		IONE
ber	h	Total	fundraising expenses (Part IX, column (	(D) line 25)	2 2	86 504		•	140	7111	11	OIVI
ŭ	17		expenses (Part IX, column (A), lines 1						9,682,20	15	12,012,4	 85
			expenses. Add lines 13-17 (must equa						32,925,57		39,417,2	
	19		nue less expenses. Subtract line 18 from						15,189,12		4,306,8	
or		IXCVCI	de less expenses. Subtract line to froi	IT III IC 12					ning of Current Y		End of Year	<del></del>
Net Assets or Fund Balances	20	Total	assets (Part X, line 16)						70,514,58		71,324,6	
Ass Bal	21		liabilities (Part X, line 26)					•	5,678,77		5,966,4	
und,	22		ssets or fund balances. Subtract line 2	1 from line 20				-	64,835,80		65,358,2	
	rt II		qnature Block	i iioiii iiile 20				-	04,033,00	1.	05,550,2	<del>50.</del>
			of perjury, I declare that I have examined the	nis return including a	accompa	nvina schedule	es and stat	tements a	and to the best of	mv kr	nowledge and belief	it is
true	e, corre	ect, and	complete. Declaration of preparer (other tha	n officer) is based on	all inforr	nation of which	n preparer	has any kr	nowledge.	,		
Sig	n		Signature of officer						Date			
He	re											
			Type or print name and title									
			Type preparer's name	Preparer's signature	e		Date		Charle	:4 P	TIN	
Paid	i	PAUI		, ,		ייים דושנ		1/202	Check self-employe	".	01384178	
Pre	parer			PAUL HAMMI	i No Ci	דתדהד	104/1	.1/202	<u> </u>	1		—
Use	Only		sname BDO USA, LLP	אים אים אים אים אים	77 10	017 5001			Firm's EIN		2 995 9000	
May	the I		address ► 100 PARK AVENUE cuss this return with the preparer show						Phone no.	<u> </u>	2-885-8000	N1.
_				· · · · · · · · · · · · · · · · · · ·	actions	<i>.</i>			<u> </u>		X Yes Form <b>990</b> (2	No
ror	rape	ı work	Reduction Act Notice, see the separa	ເພ ແເຣແ uctions.							rorm <b>33U</b> (2	.021)

Page 2 Form 990 (2021)

Pa	art III	Statement of Program Service Accomplishments Check if Schedule O contains a response or note to any line in this Part III	Х
1	Briefly d	escribe the organization's mission:	
	SEE S	CHEDULE O	
2		organization undertake any significant program services during the year which were not listed on the	
	prior Fo If "Yes,"	m 990 or 990-EZ? Yes X   lescribe these new services on Schedule O.	No
3		organization cease conducting, or make significant changes in how it conducts, any program	No
4	Describe expense	describe these changes on Schedule O. the organization's program service accomplishments for each of its three largest program services, as measured is. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to oth expenses, and revenue, if any, for each program service reported.	
4a	(Code:	) (Expenses \$ 19,700,177. including grants of \$ 1,314,026. ) (Revenue \$ NONE )	
	SEO S	CHOLARS IS A FREE, EIGHT-YEAR, ACADEMIC PROGRAM THAT	
	TRANS	FORMS PUBLIC HIGH SCHOOL STUDENTS INTO COLLEGE GRADUATES. SEO	
	SCHOI	ARS SUCCESSFULLY EDUCATES, AND MENTORS UNDERSERVED, LOW-	
	INCO	E PUBLIC HIGH SCHOOL STUDENTS TO AND THROUGH COLLEGE WITH A	
	90% (	OLLEGE GRADUATION RATE. SEO SCHOLARS EXCEED OR MATCH THE SAT	
	SCORE	S OF ALL COLLEGE BOUND SENIORS NATIONALLY, ELIMINATING THE	
	ACHIE	VEMENT GAP AND 100% OF PARTICIPANTS ARE ACCEPTED TO FOUR-YEAR	
	COLLE	GES. FOR FISCAL YEAR 2022, SEO SCHOLARS SERVED 1,132 COLLEGE	
	STUDE	NTS AT 190 CAMPUSES ACROSS 31 STATES.	
4b	INCLU CHALI JOBS		
		TUDENTS TO SUCCEED. IN 2021 AND 2022 OVER 1,200 SEO INTERNS	
	WERE	RECRUITED FOR PARTNERS NATIONWIDE AND 89 % OF THE ELIGIBLE	
	INTER	NS RECEIVED FULL TIME JOB OFFERS. TO DATE, SEO HAS RECRUITED	
	OVER	8,200 INTERNS FOR ITS U.S. PARTNERS.	
4c	(Code:	) (Expenses \$1,931,033. including grants of \$ NONE ) (Revenue \$ NONE )	
		LTERNATIVE INVESTMENT PROVIDES EDUCATION, ACCESS, AND CAREER	
		OPMENT TO BOTH YOUNG AND EXPERIENCED PROFESSIONALS WHO ARE	
	TRADI	TIONALLY UNDERREPRESENTED IN THE ALTERNATIVE INVESTMENT	
	SECTO	R. THE INITIATIVE INCLUDES: THE SEO ALTERNATIVE INVESTMENT	
	FELLO	WSHIP PROGRAM (AIFP); INTERNSHIPS WITH ALTERNATIVE INVESTMENT	
	FIRMS	; AND THE SEO ALTERNATIVE INVESTMENT CONFERENCE. MORE THAN	
		NDIVIDUALS ATTENDED SEO'S 2022 ALTERNATIVE INVESTMENT	
	CONF	RENCE. SINCE INCEPTION, 90% OF ELIGIBLE FELLOWS HAVE RECEIVED	
	_FULL	TIME JOB OFFERS IN THE ALTERNATIVE INVESTMENT SECTOR.	
4d		ogram services (Describe on Schedule O.)	
_	(Expens	,,,	
4e	Fotal pr	gram service expenses ► 32,264,674.	

JSA 1E1020 1.000 9943SK 702V 5 Form 990 (2021)

Page 3

Par	Checklist of Required Schedules		Yes	NI.
4	In the ergonization described in section $EO1(a)(2)$ or $4O47(a)(4)$ (other than a private foundation)? If "Vec"		162	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"	1	Х	
2	complete Schedule A	2	X	
3	Did the organization required to complete our educate by ochretarie or contributors: See instructions.		Λ	
3	candidates for public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)			- 1
7	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		Х
5	Is the organization a section $501(c)(4)$ , $501(c)(5)$ , or $501(c)(6)$ organization that receives membership dues,	_		
•	assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors			
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If			
	"Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			
	complete Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a			
	custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or			
	debt negotiation services? If "Yes," complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10	Х	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,			
	VII, VIII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"			
	complete Schedule D, Part VI	11a	X	
b	Did the organization report an amount for investments-other securities in Part X, line 12, that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments-program related in Part X, line 13, that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets			
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	
12 a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII.	12a	Х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If	401		
40	"Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
	Did the organization maintain an office, employees, or agents outside of the United States?  Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,	14a		X
D	fundraising, business, investment, and program service activities outside the United States, or aggregate			
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		v
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or	140		X
13	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other			
	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on			
	Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on			
-	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	Х	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?			
-	If "Yes," complete Schedule G, Part III	19		Х
20 a	Did the organization operate one or more hospital facilities? <i>If</i> "Yes," <i>complete Schedule H</i>	20a		X
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 12 If "Vas " complete Schedule I, Parts I and II	21		v

Form 990 (2021) Page 4

Part	Checklist of Required Schedules (continued)		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		162	NO
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Х	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated	22	37	
24 a	employees? If "Yes," complete Schedule J	23	X	
_ u	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			
	through 24d and complete Schedule K. If "No," go to line 25a	24a		Х
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year	245		
Ч	to defease any tax-exempt bonds?	24c 24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit	244		
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?	254		37
26	If "Yes," complete Schedule L, Part I	25b		X
_0	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key			
	employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these			
	persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L,			
	Part IV instructions, for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
h	"Yes," complete Schedule L, Part IV	28a 28b		X
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If	200		
	"Yes," complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule $M$	29	Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
31	conservation contributions? <i>If "Yes," complete Schedule M</i> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	30		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes,"</i>	J.		71
	complete Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
2.4	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I.	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1.	34		Х
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a			
	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If</i> "Yes," <i>complete Schedule R, Part V, line 2</i>	26		v
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	36		X
-	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and			
Dow'	19? <b>Note:</b> All Form 990 filers are required to complete Schedule O	38	Х	
Part	Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part V			
	Oncor il conedule o contains a response of note to any line in this Falt v		Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable			
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b NONE			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and			
JSA	reportable gaming (gambling) winnings to prize winners?	1c Form	990	(2021)
1E1030	1.000 9943SK 702V	ı UIIII	330 7	(2021)
			-	

Page 5 Form 990 (2021)

Par	Statements Regarding Other IRS Filings and Tax Compliance (continued)		Yes	No
	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
	Statements, filed for the calendar year ending with or within the year covered by this return. 2a 514			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х	
~	<b>Note:</b> If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> . See instructions.			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		Х
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,			
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		Х
b	If "Yes," enter the name of the foreign country ▶			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Х
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Х
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			
	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		Х
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or			
	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
	and services provided to the payor?	7a	Х	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	X	
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	_		
	required to file Form 8282?	7c		X
	If "Yes," indicate the number of Forms 8282 filed during the year	_		
	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g 7h		
_	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	/ 11		
8	<b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the	8		
9	sponsoring organization have excess business holdings at any time during the year?			
	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
	Section 501(c)(7) organizations. Enter:			
	Initiation fees and capital contributions included on Part VIII, line 12			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
	Section 501(c)(12) organizations. Enter:			
	Gross income from members or shareholders			
	Gross income from other sources. (Do not net amounts due or paid to other sources			
	against amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which			
	the organization is licensed to issue qualified health plans			
	Enter the amount of reserves on hand	4.4		7-
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
	If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule</i> O	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or	4 =		7.7
	excess parachute payment(s) during the year?	15		X
4.0	If "Yes," see the instructions and file Form 4720, Schedule N.	16		Х
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	10		Λ
17				
17	<b>Section 501(c)(21) organizations.</b> Did the trust, any disqualified person, or mine operator engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17		
	If "Yes." complete Form 6069.			

-2578670 Page <b>6</b>
------------------------

Sect	ion A. Governing Body and Management					
					Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.	1a	28			
b	Enter the number of voting members included on line 1a, above, who are independent	1b	28			
2	Did any officer, director, trustee, or key employee have a family relationship or a business rel	ations	ship with			
	any other officer, director, trustee, or key employee?		-	2		X
3	Did the organization delegate control over management duties customarily performed by or ur					
	supervision of officers, directors, trustees, or key employees to a management company or other p			3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was fi			4	Х	
5	Did the organization become aware during the year of a significant diversion of the organization's			5		X
6	Did the organization have members or stockholders?			6		X
7a	Did the organization have members, stockholders, or other persons who had the power to el					
	one or more members of the governing body?			7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval					
	stockholders, or persons other than the governing body?			7b		X
8	Did the organization contemporaneously document the meetings held or written actions under					
	the year by the following:		J			
а	The governing body?			8a	Х	
b	Each committee with authority to act on behalf of the governing body?			8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot					
	the organization's mailing address? If "Yes," provide the names and addresses on Schedule O			9		X
Secti	on B. Policies (This Section B requests information about policies not required by the Inte	rnal	Revenue	Code	.)	
					Yes	No
10a	Did the organization have local chapters, branches, or affiliates?			10a		X
	If "Yes," did the organization have written policies and procedures governing the activities of					
	affiliates, and branches to ensure their operations are consistent with the organization's exempt po	ırpose	es?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before fi	ling th	e form? .	11a	Х	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.					
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13			12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests to	hat c	ould give			
	rise to conflicts?			12b	X	
С	Did the organization regularly and consistently monitor and enforce compliance with the p	olicy?	If "Yes,"			
	describe on Schedule O how this was done			12c	X	
13	Did the organization have a written whistleblower policy?			13	Х	
14	Did the organization have a written document retention and destruction policy?			14	Х	
15	Did the process for determining compensation of the following persons include a review ar	d app	oroval by			
	independent persons, comparability data, and contemporaneous substantiation of the deliberation	and o	decision?			
а	The organization's CEO, Executive Director, or top management official			15a		X
b	Other officers or key employees of the organization			15b		X
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.					
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar	r arra	ingement			
	with a taxable entity during the year?			16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization					
	participation in joint venture arrangements under applicable federal tax law, and take steps to			4.01		
24	organization's exempt status with respect to such arrangements?			16b		
	on C. Disclosure					
17	List the states with which a copy of this Form 990 is required to be filed ► SEE SCHEDULE O	000		- ,		047
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), (3)s only) available for public inspection. Indicate how you made these available. Check all that ap            X         Own website         X         Upon request         Other (explain on Sc	oly.		(sect	ion 5	01(c)
19	Describe on Schedule O whether (and if so, how) the organization made its governing document and financial statements available to the public during the tax year.	nents,	conflict o	finter	est p	olicy,
20	State the name, address, and telephone number of the person who possesses the organization's be	ooks	and record	s Þ		
	VIJAY SANDHU, VP FINANCE 55 EXCHANGE PLACE NEW YORK, NY 10005					

212-979-2040

Form **990** (2021)

1E1042 1.000

9943SK 702V

#### Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, **Independent Contractors**

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.s
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	box, office or direct	unles	Pos neck ss pe	rson	e than contract Highest compensated employee	an	(D)  Reportable compensation from the organization (W-2/ 1099-MISC/ 1099-NEC)	(E) Reportable compensation from related organizations (W-2/ 1099-MISC/ 1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
(1) WILLIAM GOODLOE	50.00									
PRESIDENT & CEO	NONE			Χ				490,444.	NONE	52,312.
(2) JULIAN JOHNSON	50.00									
EXECUTIVE VICE PRESIDENT	NONE			Χ				324,010.	NONE	46,937.
(3) SARAH E. LEVIN GOLDSTINE	50.00									
CHIEF ADMIN. OFF. THRU 5/2/22	NONE			X				287,162.	NONE	54,660.
(4) MINDY DAVIS	50.00									
MANAGING DIR., CAREER GENERAL	NONE				X			255,401.	NONE	44,848.
(5) STEPHEN L. SAGNER	50.00									
VP - DEVELOPMENT THRU 4/29/22	NONE				X			267,632.	NONE	26,681.
(6) RENE GOLDBERG	50.00									
VP - INFORMATION TECHNOLOGY	NONE					X		217,687.	NONE	50,674.
(7) MILLIE HAU	50.00							005 405		20.044
VP OF HIGH SCHOOL	NONE				X			235,495.	NONE	32,244.
(8) NICOLE MOORE	50.00				3.7			015 540	NONE	26 216
SENIOR VP OF CAREER	NONE				X			215,540.	NONE	36,316.
(9) OMAR WANDERA	50.00				3,7			100 401	MONT	20 000
EXECUTIVE DIRECTOR-SEO SCHOLAR	NONE				X			188,421.	NONE	38,090.
(10) TRICIA DALEY	50.00 NONE					\ v		170 044	NONE	E1 22E
INTERIM VP,FINANCE THRU 7/8/22 (11) CATHERINE FINNERAN	50.00					X		170,944.	NONE	51,225.
VP OF COLLEGE SCHOLARS	NONE				X			160 707	NONE	E1 16E
(12) COLIN SHAY	50.00							169,787.	NONE	51,165.
DIR. OF EXECUTIVE INITIATIVES	NONE					X		163,249.	NONE	44,797.
(13) RAINA SINGH	50.00							103,249.	NONE	44,797.
DIR. OF ALTERNATIVE INVESTMENT	NONE	1			X			172,161.	NONE	35,752.
(14) NICOLE MCCAULEY	50.00							1/2,101.	INOINE	33,132.
SENIOR DIRECTOR	NONE	1				X		149,600.	NONE	16,127.
	1 1.0111								1.0112	Form <b>990</b> (2021)

JSA 1E1041 1.000

9943SK 702V 10 Form 990 (2021) Page 8

Part VII Section A. Officers, Directors, T	rustees, Ke	y En	nploy	/ees	s, and	Hig	hest Compensat	ed Employees (d	continued)
(A)	(B)			(C)	)		(D)	(E)	(F)
Name and title	Average			ositi			Reportable	Reportable	Estimated
	hours per				nore than		compensation	compensation from	amount of
	week (list any hours for			•	on is bot ector/trus		from	related	other compensation
	related						the organization	organizations (W-2/1099-MISC)	from the
	organizations	divio	stitu	Officer	ghe nplo	Former	(W-2/1099-MISC)	(***-2/1099-101130)	organization
	below dotted	dual	l tion	~  ·	st co	"	(** = *********************************		and related
	line)	Individual trustee or director	Institutional trustee		employee Key employee				organizations
		tee	uste		ens				
			ď		Highest compensated employee Key employee				
15) DAREE LEWIS	50.00								
PROGRAM DIRECTOR	NONE				X		145,086.	NONE	15,007
16) HENRY KRAVIS	2.00								
CHAIRMAN	NONE	X		X			NONE	NONE	NON
17) AMY ELLIS-SIMON	2.00								
VICE CHAIR	NONE	Х		X			NONE	NONE	NON:
18) RAMSEY SMITH	2.00								
VICE CHAIR	NONE	Х		X			NONE	NONE	NON:
19) MARK BIELER	2.00								
SECRETARY	NONE	Х		X			NONE	NONE	NON:
20) GILBERT GARCIA	2.00								
TREASURER	NONE	X		X			NONE	NONE	NON:
21) HARA AMDERMARIAM	2.00								
BOARD MEMBER	NONE	X					NONE	NONE	NON:
22) JAMES ATTWOOD	2.00								
BOARD MEMBER THRU 7/26/22	NONE	X					NONE	NONE	NON:
23) FRANK BAKER	2.00								
BOARD MEMBER	NONE	X					NONE	NONE	NON:
24) MILTON BERLINSKI	2.00								
BOARD MEMBER	NONE	X					NONE	NONE	NON:
25) ORLANDO BRAVO	2.00								
BOARD MEMBER	NONE	X					NONE	NONE	
1b Sub-total						<b>&gt;</b>	3,452,619.	NONE	596,835
c Total from continuation sheets to Part VII,	Section A					<b>&gt;</b>	NONE	NONE	
d Total (add lines 1b and 1c)								NONE	596,835
2 Total number of individuals (including but no		hose	listed	abo	•	no re	eceived more than	\$100,000 of	
reportable compensation from the organizati	on ►				25				V   N
									Yes No
3 Did the organization list any former off									
employee on line 1a? If "Yes," complete Sche	aule J for Su	cn ind	ııvıdu	aı .		• •			3
4 For any individual listed on line 1a is the	sum of rea	ortak	ale co	nmn	ensatio	n a	nd other compens	sation from the	

3	Did the organization list any former officer, director, or trustee, key employee, or highest compensated		
	employee on line 1a? If "Yes," complete Schedule J for such individual	3	
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such		
	individual	4	
_			

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person

4	
5	

#### **Section B. Independent Contractors**

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ▶

Form 990 (2021)

and the second s		1								
(A) Name and title	(B) Average hours per week (list any hours for	box,	unles er and	Pos heck ss pe d a d	rson lirect	e than o is both or/trust	an ee)	(D) Reportable compensation from the	(E) Reportable compensation from related organizations	(F) Estimated amount of other compensation
	related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/1099-MISC)	(W-2/1099-MISC)	from the organization and related organizations
26) MAYA CHORENGEL	2.00									
BOARD MEMBER	NONE	X						NONE	NONE	NON
27) JOHN CIVANTOS	2.00									
BOARD MEMBER	NONE	X						NONE	NONE	NON
28) HYTHEM T. EL-NAZER	2.00									
BOARD MEMBER	NONE	X						NONE	NONE	NON
29) DEBORAH L. HARMON	2.00									
BOARD MEMBER EFF. 3/29/22	NONE	X						NONE	NONE	NON
30) JOSHUA FINK	2.00									
BOARD MEMBER THRU 10/13/21	NONE	X						NONE	NONE	NON
31) CARLA HARRIS	2.00	-								
BOARD MEMBER	NONE	X						NONE	NONE	NON
32) NICHOLAS HUMPHRIES	2.00	_								
BOARD MEMBER	NONE	X						NONE	NONE	NON
33) CHRIS LEE	2.00									
BOARD MEMBER	NONE	X						NONE	NONE	NON
34) ERIC J. LEE	2.00								17017	3703
BOARD MEMBER EFF. 12/7/21	NONE	X						NONE	NONE	NON
35) NINON MARAPACHI	2.00	3.5						NONE	NIONIE	NTON:
BOARD MEMBER	NONE	X						NONE	NONE	NON
36) MAYBEL MARTE BOARD MEMBER	2.00_ NONE							NONE	NONE	NON
	INONE	X					_	NONE	NONE	NON
to Sub-total c Total from continuation sheets to Part VII, d Total (add lines 1b and 1c)							<b>&gt;</b>		<b>**</b>	
Total number of individuals (including but no reportable compensation from the organization)		nose	liste	a a	DOV	e) wnd	э ге	ceived more than	\$100,000 01	
										Yes No
3 Did the organization list any former of employee on line 1a? If "Yes," complete School										3
4 For any individual listed on line 1a, is the organization and related organizations	greater than	\$15	0,0	00?	. If	"Yes	5,"	complete Schedu	le J for such	
individual										4
5 Did any person listed on line 1a receive for services rendered to the organization? If										5
Section B. Independent Contractors	mpensated i									

year.

(A) Name and business address	(B) Description of services	<b>(C)</b> Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ▶

Part VII Section A. Officers, Director		y En	nplo			and F	ııgl		ea Employees (c	ontinue		
(A)	(B)				C)			(D)	(E)		(F)	
Name and title	Average hours per	(do i	not c		ition mor	e than o	ne	Reportable compensation	Reportable compensation from		stimated nount of	
	week (list any	1 '				is both		from	related		other	
	hours for		$\overline{}$			tor/trust		the	organizations		pensati	on
	related organizations	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest co	Former	organization	(W-2/1099-MISC)		om the anizatio	n
	below dotted	idua	utio	er	mp	est c	er	(W-2/1099-MISC)		_	d related	
	line)	or E	nal t		loye	omp				orga	anizatior	าร
		stee	rust		Ф	bens						
			ee			compensated						
37) KENNETH MEHLMAN	2.00											
BOARD MEMBER	NONE	Х						NONE	NONE			NONE
38) KAMMY MOALEMZADEH	2.00											
BOARD MEMBER	NONE	Х						NONE	NONE			NONE
39) VERDUN PERRY	2.00											
BOARD MEMBER	NONE	Х						NONE	NONE		:	NONE
40) JOSEPH PLUMERI II	2.00											
BOARD MEMBER	NONE	X						NONE	NONE			NONE
41) OSCAR SALAZAR	2.00											
BOARD MEMBER	NONE	X						NONE	NONE			NONE
42) JULIAN C. SALISBURY	2.00											
BOARD MEMBER	NONE	X						NONE	NONE			NONE
43) EDWARD TAM		-										
BOARD MEMBER	NONE	X						NONE	NONE			NONE
44) KEITH WOFFORD	2.00	-										
BOARD MEMBER	NONE	X						NONE	NONE			NONE
45) KATHRYN WYLDE	2.00											
BOARD MEMBER	NONE	X						NONE	NONE			NONE
46) SARATU GHARLEY	50.00	1										
COO EFF. JULY 2022	NONE			X				NONE	NONE			NONE
		-										
1b Sub total												
1b Sub-total c Total from continuation sheets to Part	VII Section A				• •							
d Total (add lines 1b and 1c)												
2 Total number of individuals (including be							re	ceived more than	\$100,000 of			
reportable compensation from the organ		11000		u	50V	o, <b>w</b> iic	, , ,	octived more than	Ψ100,000 01			
											Yes	No
3 Did the organization list any former												
employee on line 1a? If "Yes," complete	Schedule J for su	ch ind	livid	ual						3		X
4 For any individual listed on line 1a, is	the sum of re	oortab	ole d	com	per	nsation	n ai	nd other compens	sation from the			
organization and related organization	ns greater than	\$15	50,0	00?	) It	"Yes	;"	complete Schedu	le J for such			
individual										4	Х	
5 Did any person listed on line 1a rece												
for services rendered to the organization	? If "Yes," comple	te Sci	hedu	ıle J	I for	such	per	son		5		X
Section B. Independent Contractors												
1 Complete this table for your five highes	st compensated i	ndepe	ende	ent	con	tracto	rs t	hat received more	than \$100,000 o	of		

compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

SEE SCHEDULE O Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ▶ 22

13-2578670

ıaı	U VIII	Check if Schedule O contains a respor	nse or note to an	ny line in this Part V	/III		
		Check in Constant Constant a respec	100 01 11010 10 01	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
ts ts	1a	Federated campaigns 1a					
Contributions, Gifts, Grants and Other Similar Amounts	b	Membership dues 1b					
۵ٌڲ	С	Fundraising events 1c	14,461,046.				
fts	d	Related organizations 1d					
ລີ່∈ີ	е	Government grants (contributions) 1e					
Sin	f	All other contributions, gifts, grants,					
er er		and similar amounts not included above . 1f	30,195,512.				
혈춘	g	Noncash contributions included in					
d it		lines 1a-1f 1g	\$ 421,443.				
ಬ್ಲಿ ಕ	h	Total. Add lines 1a-1f		44,656,558.			
			Business Code				
e	20						
Program Service Revenue	2a						
Se	b						
E S	C						
Regis	d						
5	e	All d					
_	f g	All other program service revenue Total. Add lines 2a-2f		NONE			
	3	Investment income (including dividends,		110112			
	3	other similar amounts)		390,591.	NONE	NONE	390,591.
	4	•		NONE	1,01,2	110112	330,331.
	4 5	Income from investment of tax-exempt bond Royalties		NONE			
	"	(i) Real	(ii) Personal	NONE			
			(.,,				
	6a	Gross rents 6a					
	b	Less: rental expenses 6b  Rental income or (loss) 6c NONE	NONE				
	C	rtemai meeme er (ieee)		NONE			
	d	Net rental income or (loss)	(ii) Other	NONE			
	7a		(ii) Otrici				
4		, , , , , , , , , , , , , , , , , , , ,					
evenue	b	Less: cost or other basis					
ĕ		and sales expenses 7b 524,893.  Gain or (loss) 7c 3,134.					
$\alpha$		Cam or (1000)		3,134.			3,134.
Other	d	Net gain or (loss)		3,134.			3,134.
ᅙ	8a	Gross income from fundraising					
		events (not including \$14,461,046.					
		of contributions reported on line	121,700.				
	١.	1c). See Part IV, line 18	1,447,869.				
	b	Less: direct expenses		-1,326,169.			-1,326,169.
	C	Net income or (loss) from fundraising events		1,320,103.			1,320,103.
	9a	Gross income from gaming activities. See Part IV, line 19 9a	NONE				
	١.		NONE				
	b	Less: direct expenses		NONE			
	10a	Gross sales of inventory, less returns and allowances	NONE				
			NONE				
	b	Less: cost of goods sold  Net income or (loss) from sales of inventory		NONE			
·n			Business Code	1,01,11			
Miscellaneous Revenue	110						
ane nu	11a						
el K	b						
Š	d	All other revenue					
Σ	e	Total. Add lines 11a-11d		NONE			
	12	Total revenue. See instructions		43,724,114.	NONE	NONE	-932,444.

13-2578670

## Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

360	Check if Schedule O contains a resp	· · · · · · · · · · · · · · · · · · ·		·	
<u>Do</u>			(B)		
	not include amounts reported on lines 6b, 7b, 9b, and 10b of Part VIII.	(A) Total expenses	Program service expenses	(C) Management and general expenses	( <b>D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21	NONE			
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22	1,314,026.	1,314,026.		
3	Grants and other assistance to foreign				
	organizations, foreign governments, and				
	foreign individuals. See Part IV, lines 15 and 16	NONE			
	Benefits paid to or for members	NONE			
5	Compensation of current officers, directors,				
	trustees, and key employees	3,142,204.	2,599,324.	333,040.	209,840.
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and	170177			
_	persons described in section 4958(c)(3)(B)	NONE	15 525 515	0.000.015	1 000 404
	Other salaries and wages	18,898,154.	15,537,715.	2,088,015.	1,272,424.
8	Pension plan accruals and contributions (include	390,178.	338,359.	27,460.	24,359.
_	section 401(k) and 403(b) employer contributions)	1 001 055	1 665 000	125 202	110 021
9	Other employee benefits	1,921,055.	1,665,922.	135,202.	119,931. 108,573.
10	Payroll taxes	1,739,117.	1,508,147.	122,397.	100,5/3.
	Fees for services (nonemployees):	NONE			
	Management	171,317.		171,317.	
	Legal	67,513.		67,513.	
	Accounting	NONE		07,313.	
	Lobbying  Professional fundraising services. See Part IV, line 17	NONE			
	Investment management fees	NONE			
	Other. (If line 11g amount exceeds 10% of line 25, column	SEE SCHE O			
9	(A), amount, list line 11g expenses on Schedule O.)	5,741,212.	4,638,544.	841,915.	260,753.
12	Advertising and promotion	NONE	, ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , , , , , , , , , , , , , , , , , ,
13	Office expenses	460,960.	384,009.	48,363.	28,588.
14	Information technology	1,860,249.	1,442,941.	336,194.	81,114.
15	Royalties	NONE			
16	Occupancy	753,748.	532,279.	203,595.	17,874.
17	Travel	576,722.	558,387.	11,919.	6,416.
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials	NONE			
19	Conferences, conventions, and meetings	463,733.	448,991.	9,583.	5,159.
20	Interest	NONE			
21	Payments to affiliates	NONE			
22	Depreciation, depletion, and amortization	583,567.	284,139.	239,671.	59,757.
23	Insurance	134,848.	57,413.	65,360.	12,075.
24	Other expenses. Itemize expenses not covered				
	above. (List miscellaneous expenses on line 24e. If				
	line 24e amount exceeds 10% of line 25, column				
	(A), amount, list line 24e expenses on Schedule O.)	F21 220	400 550	20.000	0 401
	PROGRAM SUPPLIES	531,332.	490,752.	38,099.	2,481.
	EQUIPMENT MAINTENANCE	349,331.	275,788.	59,078.	14,465.
	MISCELLANEOUS EXPENSES	317,953.	187,938.	67,320.	62,695.
d					
	All other expenses Add lines 4 through 24s	20 417 010	22 264 674	1 066 041	2 206 504
	Total functional expenses. Add lines 1 through 24e  Joint costs. Complete this line only if the	39,417,219.	32,264,674.	4,866,041.	2,286,504.
	organization reported in column (B) joint costs				
	from a combined educational campaign and fundraising solicitation. Check here				
	following SOP 98-2 (ASC 958-720)				
_					Form <b>QQ</b> (2021)

Page **11** Form 990 (2021)

# Part X Balance Sheet

		Check if Schedule O contains a response or note to any line in this Pa	art X		<u> </u>
			(A) Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing	1,995.	1	1,995.
	2	Savings and temporary cash investments	28,868,062.	2	21,616,244.
	3	Pledges and grants receivable, net	14,224,562.	3	13,685,528.
	4	Accounts receivable, net	NONE	4	NONE
	5	Loans and other receivables from any current or former officer, director,			
		trustee, key employee, creator or founder, substantial contributor, or 35%			
		controlled entity or family member of any of these persons	NONE	5	NONE
	6	Loans and other receivables from other disqualified persons (as defined			
		under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)	NONE	6	NONE
ţ	7	Notes and loans receivable, net	NONE		NONE
Assets	8	Inventories for sale or use	NONE		NONE
As	9	Prepaid expenses and deferred charges	355,568.	9	388,741.
	_	Land, buildings, and equipment: cost or other			3337.122.
		basis. Complete Part VI of Schedule D 10a 14,043,243.			
	h	Less: accumulated depreciation	6,995,114.	100	6,695,678.
	11	Investments - publicly traded securities	17,464,085.	11	25,662,890.
	12	Investments - other securities. See Part IV, line 11	NONE		NONE
	13	Investments - program-related. See Part IV, line 11	NONE		NONE
	14	· -	NONE		NONE
	15	Intangible assets			
		Other assets. See Part IV, line 11	2,605,197.		3,273,623.
	16	Total assets. Add lines 1 through 15 (must equal line 33)	70,514,583.	16	71,324,699.
	17	Accounts payable and accrued expenses	2,509,414.	17	2,960,105.
	18	Grants payable	NONE		NONE
	19	Deferred revenue	NONE		NONE
	20	Tax-exempt bond liabilities	NONE		NONE
	21	Escrow or custodial account liability. Complete Part IV of Schedule D	NONE	21	NONE
ies	22	Loans and other payables to any current or former officer, director,			
Ħ		trustee, key employee, creator or founder, substantial contributor, or 35%			
Liabilities		controlled entity or family member of any of these persons	NONE		NONE
_	23	Secured mortgages and notes payable to unrelated third parties	NONE		NONE
	24	Unsecured notes and loans payable to unrelated third parties	NONE	24	NONE
	25	Other liabilities (including federal income tax, payables to related third			
		parties, and other liabilities not included on lines 17-24). Complete Part X			
		of Schedule D	3,169,365.		3,006,298.
	26	Total liabilities. Add lines 17 through 25	5,678,779.	26	5,966,403.
seou		Organizations that follow FASB ASC 958, check here ► X and complete lines 27, 28, 32, and 33.			
alar	27	Net assets without donor restrictions	49,906,906.	27	50,307,353.
ñ	28	Net assets with donor restrictions	14,928,898.	28	15,050,943.
Fund Balances		Organizations that do not follow FASB ASC 958, check here ▶ and complete lines 29 through 33.	, , , , , , , , , , , , , , , , , , , ,		.,,.
Assets or	29	Capital stock or trust principal, or current funds		29	
ets	30	Paid-in or capital surplus, or land, building, or equipment fund			
SS	31	Retained earnings, endowment, accumulated income, or other funds		30	
t A			(4 025 004	31	CE 350 000
Net	32	Total net assets or fund balances	64,835,804.	32	65,358,296.
	33	Total liabilities and net assets/fund balances	70,514,583.	33	71,324,699.

Form **990** (2021)

JSA

1E1053 1.000

9943SK 702V 16

Page **12** Form 990 (2021)

Part .	XI Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI					
1	Total revenue (must equal Part VIII, column (A), line 12)	1	4	3,	724,	114
2	Total expenses (must equal Part IX, column (A), line 25)	2	3			219
3	Revenue less expenses. Subtract line 2 from line 1	3				<u>895</u> .
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4				804
5	Net unrealized gains (losses) on investments	5		3,	784,	403
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain on Schedule O)	9				
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line					
	32, column (B))	10	6	55,	358,	296
Part	·					
	Check if Schedule O contains a response or note to any line in this Part XII		· · · ·			
					Yes	No
1	Accounting method used to prepare the Form 990: CashX Accrual Other		_			
	If the organization changed its method of accounting from a prior year or checked "Other," ex	plain	on			
	Schedule O.					
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?			2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were com-	piled	or			
	reviewed on a separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?			2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audit	ted or	ıa			
	separate basis, consolidated basis, or both:					
	X Separate basis Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for over	rsight	of			
	the audit, review, or compilation of its financial statements and selection of an independent accounta	nt?		2c	X	
	If the organization changed either its oversight process or selection process during the tax year, ex	plain	on			
	Schedule O.					
3 a	As a result of a federal award, was the organization required to undergo an audit or audits as set for	th in t	he			
	Single Audit Act and OMB Circular A-133?			3a		_X_
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not und					
	required audit or audits, explain why on Schedule O and describe any steps taken to undergo such au	ıdits -		3b		1

Form **990** (2021)

JSA

1E1054 1.000

9943SK 702V 17

#### **SCHEDULE A** (Form 990)

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. ► Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

► Go to www.irs.gov/Form990 for instructions and the latest information.

Employer identification number

		ORS FOR EDUCATI	ONAL	OPPORTUNITY,	INC.			13-2	578670	
Pa	rt I	Reason for Publi	c Cha	rity Status. (All	organizations must	complet	te this p	art.) See instructions	S.	
The	orga	anization is not a priva	ate fou	indation because it	is: (For lines 1 through	gh 12, ch	eck only	one box.)		
1		A church, convention	of ch	urches, or associa	tion of churches desc	ribed in <b>s</b>	ection 1	70(b)(1)(A)(i).		
2		A school described in	n <b>sect</b> i	ion 170(b)(1)(A)(ii)	. (Attach Schedule E	(Form 99	90).)			
3		A hospital or a coope	erative	hospital service o	rganization described	in <b>sectio</b>	n 170(b)	(1)(A)(iii).		
4			-		conjunction with a ho	spital de	scribed ir	n section 170(b)(1)(A)	(iii). Enter the	
		hospital's name, city,								
5		An organization ope section 170(b)(1)(A)		ed for the benefit of a college or university owned or operated by a governmental unit described in . (Complete Part II.)						
6					rnmental unit describe	d in <b>sect</b>	ion 170(	b)(1)(A)(v).		
7	X An organization that normally receives a substantial part of its support from a governmental unit or from the general public									
		described in section	170(b	)(1)(A)(vi). (Compl	ete Part II.)					
8		A community trust de	escribe	ed in <b>section 170(b</b>	o)(1)(A)(vi). (Complete	Part II.)				
9		An agricultural resea	rch or	ganization describe	ed in <b>section 170(b)(1</b>	)(A)(ix)	operated	I in conjunction with a	land-grant college	
		or university or a nor	ı-land-	grant college of ag	griculture (see instruct	ions). E	nter the i	name, city, and state o	f the college or	
		university:								
10		receipts from activities support from gross in acquired by the organ	es rela nvestn nizatio	ated to its exempt finent income and upon after June 30, 1	ore than 331/3 % of its unctions, subject to conrelated business tax 975. See <b>section 509</b>	ertain ex able inco (a)(2). (0	ceptions ome (less Complete	s; and (2) no more than s section 511 tax) from Part III.)	n 331/3 % of its	
11				•	usively to test for publi	•			ry out the nurneese of	
12				•	•				ry out the purposes of stion 509(a)(3). Check	
				=	es the type of suppor					
а		_	-		, supervised, or contr			·	· · · · · ·	
а		* * * * * * * * * * * * * * * * * * * *		•	regularly appoint or e			• , ,		
					e Part IV, Sections A		ajority of	the directors of tracte		
b				-	ed or controlled in co		with its	supported organizati	on(s), by having	
					rganization vested in					
					, Sections A and C.		·			
С		Type III functionall	y inte	grated. A supporti	ng organization opera	ated in c	onnectio	n with, and functional	lly integrated with,	
		_ its supported orgar	nization	n(s) (see instruction	ns). <b>You must comple</b>	te Part I	V, Section	ons A, D, and E.		
d		Type III non-functi	onally	integrated. A sup	porting organization of	perated	in conne	ection with its suppor	ted organization(s)	
			-	-	nization generally mus	-		•	d an attentiveness	
		¬ ' '		•	omplete Part IV, Sect					
е			•		a written determinatio			• • • • • • • • • • • • • • • • • • • •	I, Type III	
	_				ionally integrated sup	porting o	organizat	ion.		
Ţ		ter the number of sup								
<u>g</u>		ovide the following info				God to the		(A) A	(vi) Amount of	
	(1) 14	ame of supported organization	on	(ii) EIN	(iii) Type of organization (described on lines 1-10	, ,	organization ur governing	(v) Amount of monetary support (see	(vi) Amount of other support (see	
					above (see instructions))		ment?	instructions)	instructions)	
						Yes	No			
(A)										
(B)										
(C)										
(D)										
(E)										
Tota	al									

Schedule A (	Form 990) 2021	F
Part II	Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)	
	(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify	under
	Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)	

Sec	tion A. Public Support	, , , , , , , , , , , , , , , , , , ,		,,		,	
	ndar year (or fiscal year beginning in)	(a) 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	19,771,155.	26,046,060.	34,898,801.	48,138,339.	44,656,558.	173,510,913.
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						NONE
3	The value of services or facilities furnished by a governmental unit to the organization without charge						NONE
4 5	Total. Add lines 1 through 3  The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount	19,771,155.	26,046,060.	34,898,801.	48,138,339.	44,656,558.	173,510,913.
	shown on line 11, column (f)						9,649,807.
6	Public support. Subtract line 5 from line 4						163,861,106.
	tion B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
7 8	Amounts from line 4 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	19,771,155. 267,898.	26,046,060. 323,991.	34,898,801. 281,675.	48,138,339. 237,357.	44,656,558. 390,591.	1,501,512.
9	Net income from unrelated business activities, whether or not the business is regularly carried on						NONE
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						NONE
11	Total support. Add lines 7 through 10						175,012,425.
12	Gross receipts from related activities, etc. (s	see instructions) .				12	
13	First 5 years. If the Form 990 is for organization, check this box and stop here	<u> </u>		, third, fourth,	or fifth tax yea	ar as a section	501(c)(3)
	tion C. Computation of Public Sup	•		44 1 (0)		44	02 62 04
14	Public support percentage for 2021 (li					14 15	93.63 <b>%</b> 90.87 <b>%</b>
15	Public support percentage from 2020					·	
ıoa	<b>33</b> 1/3% <b>support test - 2021.</b> If the organization q	_					
b	331/3% support test - 2020. If the org	-		-			· · · · · · · · · · · · · · · · · · ·
	this box and <b>stop here</b> . The organization	=					
17a	10%-facts-and-circumstances test - 2			_			
	10% or more, and if the organization	n meets the fac	cts-and-circumst	ances test, che	ck this box an	nd <b>stop here.</b> E	xplain in
	Part VI how the organization meets	the facts-and-c	ircumstances te	st. The organiz	ation qualifies	as a publicly so	upported
	organization						
b	10%-facts-and-circumstances test - 2						
	15 is 10% or more, and if the organization					-	
	in Part VI how the organization meets			=	-	-	
40	organization.						
18	<b>Private foundation.</b> If the organization						
	instructions	<del></del>					<u> –                                 </u>

Schedule A (Form 990) 2021

Schedule A (Form 990) 2021 Page 3

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II.) If the organization fails to qualify under the tests listed below, please complete Part II.)

500	tion A Bublic Support				•		
	tion A. Public Support	(a) 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
_	Gifts, grants, contributions, and membership fees	(a) 2017	(5) 2010	(6) 2013	(d) 2020	(6) 2021	(i) rotai
1	, , , , , , , , , , , , , , , , , , , ,						
2	received. (Do not include any "unusual grants.")  Gross receipts from admissions, merchandise						
2	sold or services performed, or facilities						
	furnished in any activity that is related to the						
	organization's tax-exempt purpose						
2	· · · ·						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the						
7	organization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
ŭ	furnished by a governmental unit to the						
	organization without charge						
6	Total. Add lines 1 through 5						
	Amounts included on lines 1, 2, and 3						
ıa	received from disqualified persons						
b	Amounts included on lines 2 and 3						
	received from other than disqualified						
	persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.						
c	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from						
	line 6.)						
Sec	tion B. Total Support						•
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
9	Amounts from line 6						
10 a	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b, whether						
	or not the business is regularly carried on.						
12	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11,						
	and 12.)						
14	First 5 years. If the Form 990 is for	•	•		•		` ` `
	organization, check this box and stop here			<del></del>			▶ 🔼
	tion C. Computation of Public Supp					T T	
15	Public support percentage for 2021 (line 8,					15	%
16	Public support percentage from 2020 Sche					16	%
Sec	tion D. Computation of Investment						
17	Investment income percentage for 2021 (lin					17	%
18	Investment income percentage from 2020 S					•	%
19 a	331/3% support tests - 2021. If the or	-					
	17 is not more than 331/3 %, check this						
b	331/3% support tests - 2020. If the orga						
	line 18 is not more than 331/3 %, check		•	•			
20	Private foundation. If the organization of	did not check	a box on line '	14, 19a, or 19b	, check this bo	x and see instru	uctions 🕨 🔃

JSA 1E1221 1.000 Schedule A (Form 990) 2021

Schedule A (Form 990) 2021 Page **4** 

#### Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All	Supporting	<b>Organizations</b>
----------------	------------	----------------------

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.	3b		
С	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.	3с		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
С	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a		
b	<b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
С	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or			
	benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations			

b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.** 

described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.

c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in **Part VI.** 

10 a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.

**b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

| 10b | | | Schedule A (Form 990) 2021

9a

9b

9c

10a

 Schedule A (Form 990) 2021
 Page 5

Part I	V Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
	A family member of a person described on line 11a above?	11b		
С	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c,			
Castia	provide detail in Part VI. on B. Type I Supporting Organizations	11c		
Secur	on B. Type i Supporting Organizations		Voc	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1	163	NO
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.	2		
Section	on C. Type II Supporting Organizations		V	NI -
			res	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Section	on D. All Type III Supporting Organizations			
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously		Yes	No
	provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.	3		
Section	on E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see ins	tructi	ons).	
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a governmental entity (see	e instr		
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify those supported organizations and explain</b> how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	2a		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.	2b		
3 a	Parent of Supported Organizations. <i>Answer lines 3a and 3b below.</i> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No," provide details in Part VI.</i>	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.	3b		

Schedule A (Form 990) 2021 Page **6** 

Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting Orga	nization	s			
1	Check here if the organization satisfied the Integral Part Test as a qualifyin	ng trust on	Nov. 20, 1970 (explain	in in <b>Part VI</b> ). See		
	instructions. All other Type III non-functionally integrated supporting organ	izations r	nust complete Sectio	ns A through E.		
Se	ction A - Adjusted Net Income		(A) Prior Year (B) Current Y (optional)			
1	Net short-term capital gain	1				
2	Recoveries of prior-year distributions	2				
3	Other gross income (see instructions)	3				
4	Add lines 1 through 3.	4				
5	Depreciation and depletion	5				
6	Portion of operating expenses paid or incurred for production or collection					
	of gross income or for management, conservation, or maintenance of					
	property held for production of income (see instructions)	6				
7	Other expenses (see instructions)	7				
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8				
Se	ction B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)		
1	Aggregate fair market value of all non-exempt-use assets (see					
	instructions for short tax year or assets held for part of year):					
а	Average monthly value of securities	1a				
b	Average monthly cash balances	1b				
С	Fair market value of other non-exempt-use assets	1c				
d	Total (add lines 1a, 1b, and 1c)	1d				
е	Discount claimed for blockage or other factors (explain in detail in Part VI):					
_	Acquisition indebtedness applicable to non-exempt-use assets	2				
	Subtract line 2 from line 1d.	3				
_		- 3				
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4				
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5				
6	Multiply line 5 by 0.035.	6				
7	Recoveries of prior-year distributions	7				
8	Minimum Asset Amount (add line 7 to line 6)	8				
Se	ction C - Distributable Amount			Current Year		
1	Adjusted net income for prior year (from Section A, line 8, column A)	1				
2		2				
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3				
4		4				
5	Income tax imposed in prior year	5				
6	Distributable Amount. Subtract line 5 from line 4, unless subject to					
	emergency temporary reduction (see instructions).	6				
7	Check here if the current year is the organization's first as a non-functional	lly integra	ited Type III supporting	g organization		

Schedule A (Form 990) 2021

23

9943SK 702V

(see instructions).

 Schedule A (Form 990) 2021
 Page 7

Part	Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)						
Sect	ion D - Distributions		Current Year				
1	Amounts paid to supported organizations to accomplish exempt purposes	1					
2	Amounts paid to perform activity that directly furthers exempt purposes of supported						
	organizations, in excess of income from activity	2					
3	Administrative expenses paid to accomplish exempt purposes of supported organizations						
4	Amounts paid to acquire exempt-use assets						
5	Qualified set-aside amounts (prior IRS approval required - provide details in Part VI)						
6	Other distributions (describe in Part VI). See instructions.	6					
7	Total annual distributions. Add lines 1 through 6.						
8	Distributions to attentive supported organizations to which the organization is responsive						
	(provide details in Part VI). See instructions.	8					
9	Distributable amount for 2021 from Section C, line 6	9					
10	Line 8 amount divided by line 9 amount	10					

Section E - Distribution Allocations (see instructions)		(i) Excess Distributions	(ii) Underdistributions Pre-2021	(iii) Distributable Amount for 2021
1	Distributable amount for 2021 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2021			
	(reasonable cause required - explain in Part VI). See			
	instructions.			
3	Excess distributions carryover, if any, to 2021			
a	From 2016			
b	From 2017			
C	From 2018			
d	From 2019			
е	From 2020			
f	Total of lines 3a through 3e			
g	Applied to underdistributions of prior years			
h	Applied to 2021 distributable amount			
i	Carryover from 2016 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4	Distributions for 2021 from			
	Section D, line 7: \$			
a	Applied to underdistributions of prior years			
b	Applied to 2021 distributable amount			
C	Remainder. Subtract lines 4a and 4b from line 4.			
5	Remaining underdistributions for years prior to 2021, if			
	any. Subtract lines 3g and 4a from line 2. For result			
	greater than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2021. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2022. Add lines 3j			
	and 4c.			
8	Breakdown of line 7:			
а	Excess from 2017			
b	Excess from 2018			
С	Excess from 2019			
d	Excess from 2020			
е	Excess from 2021			

Schedule A (Form 990) 2021

#### Schedule B (Form 990)

Schedule of Contributors

OMB No. 1545-0047

► Attach to Form 990 or Form 990-PF. Department of the Treasury ► Go to www.irs.gov/Form990 for the latest information. Internal Revenue Service

**Employer identification number** Name of the organization SPONSORS FOR EDUCATIONAL OPPORTUNITY, INC 13-2578670 Organization type (check one): Filers of: Section: X Form 990 or 990-EZ 501(c)(3 ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions 

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2021)

Name of organization SPONSORS FOR EDUCATIONAL OPPORTUNITY, INC.

Employer identification number 13-2578670

Part I	Contributors	(see instructions).	Use duplicate	copies of Part	I if additional	space is needed.
--------	--------------	---------------------	---------------	----------------	-----------------	------------------

(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
1_	N/A	26 CFR § 301.6104(b)-1	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
2	N/A	26 CFR § 301.6104(b)-1	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
3	N/A	26 CFR § 301.6104(b)-1	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
4	N/A	\$1,500,000.	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
5	N/A	\$1,425,000.	Person  Payroll  Noncash  (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
6_	N/A	\$1,010,000.	Person Payroll Noncash (Complete Part II for noncash contributions.)

9943SK 702V

Name of organization

Employer identification number

SDONSORS FOR EDUCATIONAL ORDOPTIMITY INC.

13-2578670

	SPONSORS FOR EDUCATIONAL OPPORT	UNITY, INC.	13-2578670
Part I	Contributors (see instructions). Use duplicate copi	ies of Part I if additional space is n	eeded.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	N/A	\$\$.	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization

SPONSORS FOR EDUCATIONAL OPPORTUNITY, INC.

Employer identification number

13-2578670

art II	Noncash Property	(see instructions).	Use duplicate	copies of Part II is	f additional space	is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
_ =		   \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		   \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		   \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		   \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		   \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		     \$	

Name of organization Employer identification number SPONSORS FOR EDUCATIONAL OPPORTUNITY, INC. 13-2578670 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶\$ Use duplicate copies of Part III if additional space is needed. (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (b) Purpose of gift (c) Use of gift (d) Description of how gift is held from Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

#### SCHEDULE D (Form 990)

Department of the Treasury

### Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public

OMB No. 1545-0047

Inspection Internal Revenue Service Name of the organization Employer identification number SPONSORS FOR EDUCATIONAL OPPORTUNITY, INC. 13-2578670 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts 1 2 Aggregate value of contributions to (during year) 3 Aggregate value of grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised 5 funds are the organization's property, subject to the organization's exclusive legal control? Yes Nο Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used 6 only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose Yes No **Conservation Easements.** Part II Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation 2 Held at the End of the Tax Year easement on the last day of the tax year. 2a а 2b 2c Number of conservation easements on a certified historic structure included in (a) Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register 2d Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the 3 Number of states where property subject to conservation easement is located ▶ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of Yes Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 6 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) 8 and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: 

following amounts required to be reported under FASB ASC 958 relating to these items:

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2021

		NSORS FOR EDUC				•			2578670	Page 2
Pa	rt Ⅲ Organizations Maintaini									
3	Using the organization's acquisition		other record	ds, check	any of	the follow	ving that ma	ake sigr	nificant us	e of its
	collection items (check all that app	ly):		,						
а	Public exhibition		d	Loan or	exchar	nge progra	m			
b	Scholarly research		е	Other _						
С	Preservation for future gene	rations								
4	Provide a description of the organ	nization's collections	and expla	in how the	ey furth	ner the or	ganization's	exemp	t purpose	in Part
	XIII.									
5	During the year, did the organization	n solicit or receive o	lonations of	f art, histor	ical tre	asures, or	other simila	r		
	assets to be sold to raise funds rath							_	Yes	No
Pa	Irt IV Escrow and Custodial A				<u> </u>					
	Complete if the organiza 990, Part X, line 21.		es" on Forn	n 990, Pa	art IV, li	ine 9, or i	eported an	amour	nt on For	m
1a	Is the organization an agent, trus	tee, custodian or of	ther interm	ediary for	contrib	outions or	other asse	ts not		
	included on Form 990, Part X?			-				[	Yes	No
b	If "Yes," explain the arrangement in									
	, ,	'		J				Amount		
С	Beginning balance					1c				
d	Additions during the year					1d				
е	Distributions during the year					1e				
f	Ending balance					1f				
	Did the organization include an am						account liah	nility?	Yes	No
	If "Yes," explain the arrangement in	·	•	•				, _		H
	rt V Endowment Funds.	TT GIT XIII. OHOOK III	310 11 1110 07	piariation	140 000	ii piovided	on are Am			
ıα	Complete if the organiza	ition answered "Ye	es" on Forr	n 990 Pa	art IV I	ine 10				
		(a) Current year	(b) Prior			years back	(d) Three ye	are hack	(e) Four ye	are hack
_		16,653,507.		2,446.		7,594.	11,149			9,405.
	Beginning of year balance	10,033,307.	13,03	2,440.	11,70	77,394.	11,143	,030.	10,01	.,403.
С	Net investment earnings, gains,	2 255 552				4 050				
	and losses	-3,067,650.	3,00	1,061.	1,94	14,852.	557	7,958.	1,13	0,231.
	Grants or scholarships									
е	Other expenditures for facilities									
	and programs									
f	Administrative expenses									
g	End of year balance									
•	Lilu di yeai balance	13,585,857.	16,65	3,507.	13,65	52,446.	11,707	7,594.	11,14	19,636.
2	Provide the estimated percentage	of the current year	end balance					7,594.	11,14	19,636.
	Provide the estimated percentage Board designated or quasi-endown	of the current year onent ▶ 90.1200	end balance					7,594.	11,14	19,636.
b	Provide the estimated percentage Board designated or quasi-endowm Permanent endowment ▶ 5.9	of the current year ent ► 90.1200	end balance					7,594.	11,14	19,636.
b	Provide the estimated percentage Board designated or quasi-endowm Permanent endowment ▶ 5.9  Term endowment ▶ 3.9200	of the current year of the the pent \( \rightarrow 90.1200 \) \( \frac{600}{\%} \)	end balance _%					7,594.	11,14	19,636.
b c	Provide the estimated percentage Board designated or quasi-endowm Permanent endowment ▶ 5.9  Term endowment ▶ 3.9200  The percentages on lines 2a, 2b, a	of the current year enent ▶ 90.1200 600 % which is a should equal 1	end balance _%	e (line 1g, c	olumn (	a)) held as	s:		11,14	19,636.
b c	Provide the estimated percentage Board designated or quasi-endowm Permanent endowment ▶ 5.9  Term endowment ▶ 3.9200	of the current year enent ▶ 90.1200 600 % which is a should equal 1	end balance _%	e (line 1g, c	olumn (	a)) held as	s:			
b c	Provide the estimated percentage Board designated or quasi-endowm Permanent endowment ▶ 5.9  Term endowment ▶ 3.9200  The percentages on lines 2a, 2b, a	of the current year enent ▶ 90.1200 600 % which is a should equal 1	end balance _%	e (line 1g, c	olumn (	a)) held as	s:			es No
b c	Provide the estimated percentage Board designated or quasi-endowm Permanent endowment ▶ 5.9  Term endowment ▶ 3.9200  The percentages on lines 2a, 2b, a Are there endowment funds not in	of the current year of the hent ► 90.1200 600 %  ind 2c should equal 1 the possession of the	end balance _% 100%. ne organiza	e (line 1g, c	column (	a)) held as	nistered for t			
b c	Provide the estimated percentage Board designated or quasi-endowm Permanent endowment ▶ 5.9 Term endowment ▶ 3.9200 The percentages on lines 2a, 2b, a Are there endowment funds not in organization by:	of the current year of the possession of the current year of the possession of the p	end balance _% 100%. ne organiza	e (line 1g, c	column (	a)) held as	nistered for t	he 	Y	es No
b c 3a	Provide the estimated percentage Board designated or quasi-endowm Permanent endowment    Term endowment    3.9200  The percentages on lines 2a, 2b, a Are there endowment funds not in organization by:  (i) Unrelated organizations	of the current year of the possession of the current year of the possession of the p	end balance _% 100%. ne organiza	tion that a	re held	a)) held as	nistered for t	he 	Y 3a(i)	es No X
b c 3a	Provide the estimated percentage Board designated or quasi-endowm Permanent endowment    Term endowment    3.9200  The percentages on lines 2a, 2b, a Are there endowment funds not in organization by:  (i) Unrelated organizations  (ii) Related organizations	of the current year of the possession of the current year of the possession of the possessions liste	end balance _%  100%. ne organizad as require	tion that a	re held	a)) held as	nistered for t	he 	3a(i) 3a(ii)	es No X
b c 3a b 4	Provide the estimated percentage Board designated or quasi-endowm Permanent endowment	of the current year of the possession of the pos	end balance _%  100%. ne organiza  d as require tion's endov	tion that and on Scheen	re held dule R?	and admi	nistered for t	he	3a(i) 3a(ii) 3b	es No X X
b c 3a b 4	Provide the estimated percentage Board designated or quasi-endowm Permanent endowment    Term endowment    3.9200  The percentages on lines 2a, 2b, a Are there endowment funds not in organization by:  (i) Unrelated organizations  (ii) Related organizations  If "Yes" on line 3a(ii), are the related Describe in Part XIII the intended organizations.	of the current year of the possession of the pos	end balance _%  100%. ne organiza  d as require tion's endov es" on For	tion that and on Scheen with the series of t	re held dule R? ds. art IV, I	and admi	nistered for t	he   990, Pa	3a(i) 3a(ii) 3b	es No X X X 10.
b c 3a b 4	Provide the estimated percentage Board designated or quasi-endowm Permanent endowment ▶ 5.9  Term endowment ▶ 3.9200  The percentages on lines 2a, 2b, a Are there endowment funds not in organization by:  (i) Unrelated organizations  (ii) Related organizations  If "Yes" on line 3a(ii), are the related Describe in Part XIII the intended of Complete if the organization of property	of the current year of the possession of the pos	end balance _%  100%. ne organiza  d as require tion's endov es" on For	tion that and the street of th	re held dule R? ds. art IV, I	and admi	nistered for t	he   990, Pa	3a(i) 3a(ii) 3b	es No X X X 10.
b c 3a b 4 Pa	Provide the estimated percentage Board designated or quasi-endowm Permanent endowment ▶ 5.9  Term endowment ▶ 3.9200  The percentages on lines 2a, 2b, a Are there endowment funds not in organization by:  (i) Unrelated organizations  (ii) Related organizations  If "Yes" on line 3a(ii), are the related Describe in Part XIII the intended to Complete if the organization of property  Land, Buildings, and Equations  Description of property  Land	of the current year of the possession of the pos	end balance _%  100%. ne organiza  d as require tion's endov es" on For	tion that and on Scheet with the second on Scheet with the second of the	re held dule R? ds. art IV, I other bas er)	and admi	nistered for t	he   990, Pa	3a(i) 3a(ii) 3b  art X, line 1) Book valu	es No X X 10.
b c 3a b 4 Pa	Provide the estimated percentage Board designated or quasi-endowm Permanent endowment ▶ 5.9  Term endowment ▶ 3.9200  The percentages on lines 2a, 2b, a Are there endowment funds not in organization by:  (i) Unrelated organizations  (ii) Related organizations  If "Yes" on line 3a(ii), are the related Describe in Part XIII the intended of Complete if the organization of property	of the current year of the possession of the pos	end balance _%  100%. ne organiza  d as require tion's endov es" on For	tion that and on Scheoloment fund (b) Cost or (oth 10, 42	re held dule R? ds. art IV, I other bas er)	and admi	nistered for t	he   990, Pa	3a(i) 3a(ii) 3b  art X, line 1) Book valu	es No X X X 10.

Schedule D (Form 990) 2021

1,925,485.

6,695,678.

NONE

JSA 1E1269 1.000

**d** Equipment....

9943SK 702V 31

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)

3,602,214.

NONE

1,676,729

NONE

		DUCATIONAL OPE	PORTUNITY, INC.	13-2578670 Page
Part VII	Investments - Other Securities.			
	Complete if the organization answered	d "Yes" on Form 99	90, Part IV, line 11b. See Forn	n 990, Part X, line 12.
	(a) Description of security or category (including name of security)	(b) Book value	(c) Method of Cost or end-of-ye	
(1) Financi	al derivatives			
(2) Closely	held equity interests			
(3) Other_				
(A)				
(B)				
(C)				
(D)				
(E)				
(F)				
(G)				
(H)				
	nn (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII	Investments - Program Related. Complete if the organization answered	d "Yes" on Form 99	00, Part IV, line 11c. See Forn	n 990, Part X, line 13.
	(a) Description of investment	(b) Book value	(c) Method of Cost or end-of-ye	
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
	n (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX	Other Assets. Complete if the organization answered	d "Yes" on Form 99	00, Part IV, line 11d. See Forn	n 990, Part X, line 15.
	<b>(a)</b> De	escription		(b) Book value
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)	tume (b) mount named Form 000 Port V and (D)	lina 1E \		
Part X	umn (b) must equal Form 990, Part X, col. (B) of Other Liabilities.	iirie 15.)		<u>. •                                    </u>
PailA	Complete if the organization answered	d "Yes" on Form 90	00 Part IV line 11e or 11f Se	e Form 990 Part X
	line 25.		oo, raitiv, line the or thi. Se	er omi 990, r art X,
1.		otion of liability		(b) Book value
	ral income taxes			
	EMENT PLAN LIABILITY			1,378,925.
	LIABILITIES			1,627,373.
(4)				
(5)				
(6)				
(7)				
(8)				

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)  $\blacktriangleright$ 3,006,298. 2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

JSA 1E1270 1.000

(9)

Schedule D (Form 990) 2021

Part 2	Reconciliation of Revenue per Audited Financial Statements With Revenue per Return Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.	n.	
1	Total revenue, gains, and other support per audited financial statements	1	40,786,344.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments		
	Donated services and use of facilities	1	
C	Recoveries of prior year grants		
d	Other (Describe in Part XIII.)		
e	Add lines 2a through 2d	2e	-2,937,770.
3	Subtract line 2e from line 1	3	43,724,114.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
	Investment expenses not included on Form 990, Part VIII, line 7b 4a		
	Other (Describe in Part XIII.)		
	Add lines 4a and 4b	4c	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	43,724,114.
Part 1	Reconciliation of Expenses per Audited Financial Statements With Expenses per Retu Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.	ırn.	
1	Total expenses and losses per audited financial statements	1	40,263,852.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		· ·
	Donated services and use of facilities		
	Prior year adjustments		
c	Other losses	1	
d	Other (Describe in Part XIII.)	1	
	Add lines 2a through 2d	2e	846,633.
3	Subtract line 2e from line 1	3	39,417,219.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a		
	Other (Describe in Part XIII.)		
	Add lines 4a and 4b	4c	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.).	5	39,417,219.
	XIII Supplemental Information.		
2; Part	e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; F XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional inform		

Schedule D (Form 990) 2021

#### Part XIII Supplemental Information (continued)

SCHEDULE D, PART V, LINE 4:

THE PERMANENT ENDOWMENT REFLECTS THE WISHES OF THE DONORS TO PROVIDE

GENERAL SUPPORT WHILE LEAVING THE CORPUS INTACT. THE BOARD DESIGNATED

ENDOWMENT SERVES AS THE ACCUMULATED BUDGET SURPLUSES SERVING AS A GENERAL RESERVE.

SCHEDULE D, PART X, LINE 2:

SEO IS A NOT-FOR-PROFIT ORGANIZATION EXEMPT FROM INCOME TAXES UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE (IRC) AND, THEREFORE, HAS MADE NO PROVISIONS FOR INCOME TAXES IN THE ACCOMPANYING FINANCIAL STATEMENTS. IN ADDITION, SEO HAS BEEN CLASSIFIED AS A PUBLIC CHARITY UNDER SECTIONS 509(A)(1) AND 170(B)(1)(A)(VI) OF THE IRC.

SEO HAS ANALYZED THE TAX POSITION TAKEN IN ITS FILINGS WITH THE INTERNAL REVENUE SERVICE (IRS) AND STATE JURISDICTION WHERE IT OPERATES. SEO BELIEVES THAT ITS INCOME TAX FILING POSITION WILL BE SUSTAINED UPON EXAMINATION AND DOES NOT ANTICIPATE ANY ADJUSTMENTS THAT WOULD RESULT IN A MATERIAL ADVERSE EFFECT ON SEO'S FINANCIAL CONDITION, RESULTS OF OPERATION, OR CASH FLOWS. ACCORDINGLY, SEO HAS NOT RECORDED ANY RESERVES, OR RELATED ACCRUALS FOR INTEREST AND PENALTIES FOR UNCERTAIN TAX POSITIONS AT AUGUST 31, 2022.

#### SCHEDULE G (Form 990)

#### **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047 Open to Public

Department of the Treasury ► Go to www.irs.gov/Form990 for instructions and the latest information. Inspection Internal Revenue Service Employer identification number SPONSORS FOR EDUCATIONAL OPPORTUNITY, INC. Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. Indicate whether the organization raised funds through any of the following activities. Check all that apply. 1 Mail solicitations Solicitation of non-government grants а Internet and email solicitations f Solicitation of government grants Phone solicitations Special fundraising events C g In-person solicitations d Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? Yes b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (v) Amount paid to (iii) Did fundraiser have (vi) Amount paid to (i) Name and address of individual (iv) Gross receipts (or retained by) custody or control of (or retained by) (ii) Activity or entity (fundraiser) from activity fundraiser listed in organization contributions? col. (i) Yes No 1 2 3 6 8 9 10 Total List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Schedule G (Form 990) 2021 SPONSORS FOR EDUCATIONAL OPPORTUNITY, INC. 13-2578670 Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (a) Event #1 (b) Event #2 (c) Other events (d) Total events NY GALA SAN FRANCISCO 2 (add col. (a) through col. (c)) (event type) (event type) (total number) Revenue 1 Gross receipts 10,062,423. 3,616,991. 903,332. 14,582,746. 2 Less: Contributions3 Gross income (line 1 minus 10,030,423. 3,603,241. 827,382. 14,461,046. 32,000. 13,750. 75,950. 121,700. 4 Cash prizes 5 Noncash prizes Direct Expenses 6 Rent/facility costs 58,406. NONE 10,197. 68,603. 7 Food and beverages 350,263. 24,717. 282,262. 657,242. 8 Entertainment 9 Other direct expenses 338,441. 112,579. 271,004. 722,024. 10 Direct expense summary. Add lines 4 through 9 in column (d)  $\triangleright$ 1,447,869. -1,326,169.Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. Revenue (b) Pull tabs/instant (d) Total gaming (add (c) Other gaming (a) Bingo bingo/progressive bingo col. (a) through col. (c)) 1 Gross revenue Direct Expenses 2 Cash prizes 3 Noncash prizes . . . . . . . . . 4 Rent/facility costs 5 Other direct expenses Yes Yes Yes 6 Volunteer labor No No No 7 Direct expense summary. Add lines 2 through 5 in column (d) 8 Net gaming income summary. Subtract line 7 from line 1, column (d)...... Enter the state(s) in which the organization conducts gaming activities: 9

		_

а

b

10a

If "No," explain:

If "Yes," explain:

9943SK 702V 36

Is the organization licensed to conduct gaming activities in each of these states?

Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year?

Nο

Sched	ule G (Form 990 or 990-EZ) 2021 SPONSORS FOR EDUCATIONAL OPPORTUNITY, INC. 13-2578670 Page <b>3</b>							
11	Does the organization conduct gaming activities with nonmembers?							
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity							
	formed to administer charitable gaming?							
13	Indicate the percentage of gaming activity conducted in:							
а	The organization's facility							
b	An outside facility							
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:							
	Name ▶							
	Address ▶							
15 a	Does the organization have a contract with a third party from whom the organization receives gaming							
_	revenue? Yes No							
b	If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the							
_	amount of gaming revenue retained by the third party ▶ \$							
С	If "Yes," enter name and address of the third party:							
	Name ▶							
	Address ▶							
16	Gaming manager information:							
	Name ▶							
	Gaming manager compensation ▶\$							
	Description of services provided ▶							
	Director/officer Employee Independent contractor							
17	Mandatory distributions:							
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to							
	retain the state gaming license?							
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations							
	or spent in the organization's own exempt activities during the tax year ▶ \$							
Par	Supplemental Information. Provide the explanation required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information (see instructions).							

### SCHEDULE I (Form 990)

# **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

2021

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

Schedule I (Form 990) 2021

Name of the organization						Employer identificati	on number
SPONSORS FOR EDUCATIONAL OPPORTUNITY, INC.						13-2578670	
Part I General Information on Grants a	nd Assistanc	e				•	
<ol> <li>Does the organization maintain records to the selection criteria used to award the gra</li> <li>Describe in Part IV the organization's process.</li> </ol>	nts or assistand	e?					X Yes No
Part II Grants and Other Assistance to	Domestic Or	ganizations ar	nd Domestic Gov	vernments. Com	plete if the organiz	ation answered "Y	es" on Form 990,
Part IV, line 21, for any recipient	that received	more than \$5	,000. Part II can I	be duplicated if	additional space is r	needed.	
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
_(1)							
(2)							
(3)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
<ul><li>2 Enter total number of section 501(c)(3) and</li><li>3 Enter total number of other organizations li</li></ul>	-	-					

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
1 SCHOLARSHIPS	2,152	1,314,026.			
2					
3					
4					
5					
6					
7					

Part IV Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b); and any other additional information.

SCHEDULE I, PART I, LINE 2:

THE ORGANIZATION ISSUES GRANTS WITH LETTER CONTRACTS, THE CONDITIONS OF

WHICH THE ORGANIZATION MONITORS.

Page 2

# **SCHEDULE J** (Form 990)

**Compensation Information**For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** 

► Complete if the organization answered "Yes" on Form 990, Part IV, line 23. Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

INC

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

SPONSORS FOR EDUCATIONAL OPPORTUNITY,

Employer identification number

13-2578670

Part	Questions Regarding Compensation						
			Yes	No			
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.						
	First-class or charter travel  Housing allowance or residence for personal use						
	Travel for companions Payments for business use of personal residence						
	X Tax indemnification and gross-up payments Health or social club dues or initiation fees						
	Discretionary spending account Personal services (such as maid, chauffeur, chef)						
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to						
	explain	1b	Х				
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line						
_							
	1a?	2	Х				
3	Indicate which, if any, of the following the organization used to establish the compensation of the	_					
3	organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.						
	Compensation committee Written employment contract						
	Independent compensation consultant Compensation survey or study						
	Form 990 of other organizations  X Approval by the board or compensation committee						
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:						
а	Receive a severance payment or change-of-control payment?	4a		Х			
b	Participate in or receive payment from a supplemental nonqualified retirement plan?  Participate in or receive payment from an equity-based compensation arrangement?						
С							
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.						
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.						
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any						
3	compensation contingent on the revenues of:						
а	The organization?	5a		X			
b	Any related organization?	5b		X			
	If "Yes" on line 5a or 5b, describe in Part III.						
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any						
	compensation contingent on the net earnings of:						
а	The organization?	6a 6b		X			
b	<b>b</b> Any related organization?						
	If "Yes" on line 6a or 6b, describe in Part III.						
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed	7					
	payments not described on lines 5 and 6? If "Yes," describe in Part III.						
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject						
	to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe						
	in Part III	8		X			
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in						
	Regulations section 53.4958-6(c)?	9					

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2021

# Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 a	nd/or 1099-MISC and/or	1099-NEC compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation in column (B) reported as deferred on prior Form 990	
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(i)-(D)		
WILLIAM GOODLOE	(i)	477,543.	NONE	12,901.	35,000.	17,312.	542,756.	NONE	
1 PRESIDENT & CEO	(ii)	NONE	NONE	NONE	NONE	NONE	NONE	NONE	
JULIAN JOHNSON	(i)	289,085.	34,925.	NONE	34,600.	12,337.	370,947.	NONE	
2 EXECUTIVE VICE PRESID	(ii)	NONE	NONE	NONE	NONE	NONE	NONE	NONE	
SARAH E. LEVIN GOLDSTI	(i)	251,562.	35,600.	NONE	19,500.	35,160.	341,822.	NONE	
3 CHIEF ADMIN. OFF. THR	(ii)	NONE	NONE	NONE	NONE	NONE	NONE	NONE	
MINDY DAVIS	(i)	222,612.	32,789.	NONE	20,174.	24,674.	300,249.	NONE	
4 MANAGING DIR., CAREER	(ii)	NONE	NONE	NONE	NONE	NONE	NONE	NONE	
MILLIE HAU	(i)	216,695.	18,800.	NONE	21,969.	10,275.	267,739.	NONE	
5 VP OF HIGH SCHOOL	(ii)	NONE	NONE	NONE	NONE	NONE	NONE	NONE	
RENE GOLDBERG	(i)	203,337.	14,350.	NONE	26,000.	24,674.	268,361.	NONE	
6 VP - INFORMATION TECH	(ii)	NONE	NONE	NONE	NONE	NONE	NONE	NONE	
NICOLE MOORE	(i)	187,127.	28,413.	NONE	15,344.	20,972.	251,856.	NONE	
7 SENIOR VP OF CAREER	(ii)	NONE	NONE	NONE	NONE	NONE	NONE	NONE	
OMAR WANDERA	(i)	171,171.	17,250.	NONE	19,500.	18,590.	226,511.	NONE	
8 EXECUTIVE DIRECTOR-SE	(ii)	NONE	NONE	NONE	NONE	NONE	NONE	NONE	
RAINA SINGH	(i)	156,145.	16,016.	NONE	4,523.	31,229.	207,913.	NONE	
9 DIR. OF ALTERNATIVE I	(ii)	NONE	NONE	NONE	NONE	NONE	NONE	NONE	
TRICIA DALEY	(i)	167,944.	3,000.	NONE	16,065.	35,160.	222,169.	NONE	
10 INTERIM VP, FINANCE TH	(ii)	NONE	NONE	NONE	NONE	NONE	NONE	NONE	
CATHERINE FINNERAN	(i)	152,787.	17,000.	NONE	29,250.	21,915.	220,952.	NONE	
11 VP OF COLLEGE SCHOLAR	(ii)	NONE	NONE	NONE	NONE	NONE	NONE	NONE	
COLIN SHAY	(i)	148,314.	14,935.	NONE	13,568.	31,229.	208,046.	NONE	
12 DIR. OF EXECUTIVE INI	(ii)	NONE	NONE	NONE	NONE	NONE	NONE	NONE	
NICOLE MCCAULEY	(i)	139,600.	10,000.	NONE	3,790.	12,337.	165,727.	NONE	
13 SENIOR DIRECTOR	(ii)	NONE	NONE	NONE	NONE	NONE	NONE	NONE	
DAREE LEWIS	(i)	140,086.	5,000.	NONE	4,050.	10,957.	160,093.	NONE	
14 PROGRAM DIRECTOR	(ii)	NONE	NONE	NONE	NONE	NONE	NONE	NONE	
STEPHEN L. SAGNER	(i)	231,632.	36,000.	NONE	26,681.	NONE	294,313.	NONE	
15 VP - DEVELOPMENT THRU	(ii)	NONE	NONE	NONE	NONE	NONE	NONE	NONE	
	(i)								
16	(ii)								

## Part | Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 1A:

THE ORGANIZATION PROVIDED TAX INDEMNIFICATION AND GROSS-UP PAYMENTS TO THE PRESIDENT & CEO, WILLIAM GOODLOE, IN THE AMOUNT OF \$12,901. THE AMOUNT IS TAXABLE AND INCLUDED ON SCHEDULE J, PART II, COLUMN B, III.

PART I, LINE 7:

BONUSES WERE PAID BASED ON THE PERFORMANCE OF THE INDIVIDUALS AND WITHIN THE APPROVED BUDGET. BONUSES WERE TAXABLE AND REPORTED ON THE INDIVIDUALS' 2021 FORM W-2S, AND INCLUDED ON SCHEDULE J, PART II IN COLUMN B (II).

# **SCHEDULE M** (Form 990)

**Noncash Contributions** 

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Employer identification number

SPO	SPONSORS FOR EDUCATIONAL OPPORTUNITY, INC. 13-2578670						
Par	Types of Property						
		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line	Niethod o	(d) of determinin tribution amo	
1	Art - Works of art						
2	Art - Historical treasures						
3	Art - Fractional interests						
4	Books and publications						
5	Clothing and household goods						
6	Cars and other vehicles						
7	Boats and planes						
8	Intellectual property						
9	Securities - Publicly traded		5	421,443	3. MARKET QU	JOTATION	
10	Securities - Closely held stock						
11	Securities - Partnership, LLC,						
	or trust interests						
12	Securities - Miscellaneous						
13	Qualified conservation						
	contribution - Historic						
	structures						
14	Qualified conservation						
	contribution - Other						
15	Real estate - Residential						
16	Real estate - Commercial						
17	Real estate - Other						
18	Collectibles						
19	Food inventory						
20	Drugs and medical supplies						
21	Taxidermy						
22	Historical artifacts						
23	Scientific specimens						
24	Archeological artifacts						
25	Other ►()						
26	Other ►()						
27	Other ►()						
28	Other ►(						
29	Number of Forms 8283 received	by the org	anization during the tax y	ear for contributions f	or		
	which the organization completed F	Form 8283,	Part V, Donee Acknowledge	ement	29	1	NONE
						Yes	No
30a	During the year, did the organizat	ion receive	by contribution any prope	rty reported in Part I,	lines 1 through		
	28, that it must hold for at least the	hree years f	rom the date of the initial	contribution, and which	ch isn't required		
	to be used for exempt purposes for	the entire h	olding period?			30a	X
b	If "Yes," describe the arrangement i	n Part II.					
31	Does the organization have a	gift accep	tance policy that require	es the review of ar	ny nonstandard		
	contributions?					31	X
32a	Does the organization hire or use	e third parti	ies or related organization	s to solicit, process,	or sell noncash		
	contributions?					32a	X
b	If "Yes," describe in Part II.						
33	If the organization didn't report an describe in Part II	amount in c	column (c) for a type of pro	perty for which columr	n (a) is checked,		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2021

Part II

Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

PART I, COLUMN B:

THE NUMERICAL DATA HERE REPRESENTS THE TOTAL NUMBER OF CONTRIBUTIONS.

Schedule M (Form 990) (2021)

JSA

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

SPONSORS FOR EDUCATIONAL OPPORTUNITY, INC.

13-2578670

#### FORM 990, PART I, LINE 1:

SEO PREPARES UNDERSERVED YOUNG PEOPLE TO LEAD BY EXAMPLE IN THEIR FAMILIES' COMMUNITIES AND CAREER. IT PROVIDES SUPERIOR EDUCATIONAL AND CAREER PROGRAMS TO YOUNG PEOPLE WHO ARE UNDERSERVED AND/OR UNDERREPRESENTED.

#### FORM 990, PART III, LINE 1:

SEO'S MISSION IS TO CREATE A MORE EQUITABLE SOCIETY BY DELIVERING

SUPERIOR PROGRAMS TO CLOSE THE ACADEMIC AND CAREER OPPORTUNITY GAPS FOR

YOUNG PEOPLE FROM UNDERSERVED AND/OR UNDERREPRESENTED BACKGROUND. WE DO

THIS BY PROVIDING HIGH SCHOOL AND COLLEGE STUDENTS WITH THE ACADEMIC

SKILLS AND PERSONAL TOOLS TO TAKE FULL OWNERSHIP OF THEIR EDUCATION,

NAVIGATE AND GRADUATE COLLEGE. WE ALSO RECRUIT AND PREPARE COLLEGE

STUDENTS AND YOUNG PROFESSIONAL TO ENTER LEADING COMPANIES AND ADVANCE IN

THEIR CAREERS.

#### FORM 990, PART III, LINE 4D:

SEO LAW HELPS UNDERREPRESENTED FUTURE LAWYERS IN LAW SCHOOL EXCEL IN
THEIR LEGAL CAREERS. SEO'S LAW CATALYST PROGRAM SUPPORTS STUDENTS IN
GAINING ADMISSION TO LAW SCHOOL THROUGH A COMBINATION OF LSAT
PREPARATION, ADMISSIONS CONSULTATION AND ATTORNEY MENTORSHIP. SEO'S LAW
FELLOWSHIP IS A PREMIER TRAINING PROGRAM THAT OFFERS INCOMING LAW
STUDENTS ACCESS TO PAID INTERNSHIPS AT TOP LAW FIRMS, IMMERSIVE
MENTORSHIP, NETWORKING, AND LAW SCHOOL PREPARATION AND TRAINING; GIVING
THEM THE BEST CHANCE FOR EXCELLING LAW SCHOOL. IN 2022, 185 SEO FELLOWS

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

2021

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990. Inspection is at www.irs.gov/form990.

JOINED 46 SEO LAW PARTNERS NATIONWIDE. APPROXIMATELY 1,700 SEO'S LAW
ALUMNI HAVE GONE ON TO HOLD POSITIONS RANGING FROM LAW PARTNERSHIP TO
LEADERSHIP IN CIVIL SERVICE AND BUSINESS. THE SEO CATALYST PROGRAM
PROVIDES SELECTED CATALYST SCHOLARS INTENSIVE LAW SCHOOL APPLICATION
ASSISTANCE BY PROVIDING FREE LSAT PREPARATION CLASSES, WORKSHOPS,
PERSONALIZED REVIEW OF APPLICATION MATERIALS, EXCLUSIVE DISCUSSION WITH
LAW SCHOOL ADMISSIONS OFFICE, AND MENTORSHIP WITH A PRACTICING ATTORNEY.
IN 2022, 45 SEO CATALYST PARTICIPATED IN THE PROGRAM.

EXPENSES : \$1,335,379 GRANTS : \$0 REVENUE : \$0

THE SEO LEADERSHIP INSTITUTE SUPPORTS THE PERSONAL AND PROFESSIONAL

DEVELOPMENT OF SEO ALUMNI AT EVERY STAGE OF THEIR CAREER. SEO ALUMNI

HAVE THE OPPORTUNITY TO COMMUNICATE WITH ALUMNI ACROSS THE GLOBE TO SEEK

ADVICE, SHARE SKILLS, AND EXCHANGE RESOURCES. THE SEO LEADERSHIP

INSTITUTE ALSO PROVIDES ONGOING DEVELOPMENT OPPORTUNITIES, ONLINE

MANAGEMENT AND SKILL-BUILDING RESOURCES FROM HARVARD BUSINESS PUBLISHING

AND OTHERS, WEBINARS, IN-PERSON TRAININGS, PROFESSIONAL AND EXECUTIVE

COACHING, ACCESS TO EXPERTS AND CIVIC LEADERS, BOARD SERVICE, AND MORE.

THE SEO LEADERSHIP INSTITUTE WILL ALSO BE A FORUM FOR SEO ALUMNI TO

GATHER THEIR COLLECTIVE WISDOM AND INFLUENCE TO ADDRESS PROBLEMS THAT

INORDINATELY AFFECT BLACK, LATINX, AND COMMUNITIES OF COLOR IN OUR

SOCIETY. BY SUPPORTING ALUMNI'S PROFESSIONAL GROWTH AND CIVIC ENGAGEMENT.

THE LEADERSHIP INSTITUTE USES THE POWER OF OUR NETWORK TO ADVANCE ONE

MISSION: THE CREATION OF A MORE EQUITABLE SOCIETY AT EVERY LEVEL,

# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2021

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

Employer identification number

INCLUDING THE VERY TOP.

EXPENSES: \$1,224,974 GRANTS: \$0 REVENUE: \$0

OTHER PROGRAMS

EXPENSES: \$1,466,853 GRANTS: \$0 REVENUE: \$0

## FORM 990, PART VI, SECTION A, LINE 4:

SEO AMENDED ITS BYLAWS ADOPTED 12/7/2021 TO REFLECT THE FOLLOWING SIGNIFICANT CHANGES:

- 1. REMOVED UPPER LIMIT TO THE NUMBER OF DIRECTORS WHO MAY SERVE ON THE BOARD.
- 2. CLARIFIED THAT IT IS ONLY THE PRESIDENT/CEO WHO SERVES AS AN EX-OFFICIO DIRECTOR AND NO OTHER EXECUTIVE STAFF ARE ELIGIBLE FOR THIS POST.
- 3. CLARIFIED THAT HONORARY DIRECTORS ARE ELIGIBLE TO SERVE ONLY AS NON-VOTING MEMBERS OF COMMITTEES OF THE BOARD.
- 4. CONFORMED TO NY LAW, DIRECTORS MAY BE REMOVED ONLY FOR CAUSE. THE BY-LAWS COMMITTEE ELECTED TO MAKE REMOVAL BY A MAJORITY VOTE, RATHER THAN 2/3 MAJORITY, WHICH IS IN LINE WITH TYPICAL NON-PROFIT PRACTICE.
- 5. CONFORMED TO NY LAW, THIS NEW SECTION DELINEATES WHAT POWERS CANNOT BE DELEGATED TO OTHERS AND MUST REMAIN RESPONSIBILITIES OF THE FULL BOARD.
- 6. CLARIFIED BOARD RESPONSIBILITIES CONCERNING OVERSIGHT OF THE PRESIDENT.

# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

2021

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Inspection

Employer identification number

#### FORM 990, PART VI, SECTION B, LINE 11B:

FORM 990 WAS PREPARED BY A NATIONAL ACCOUNTING FIRM IN CONJUNCTION WITH THE ORGANIZATION'S FINANCIAL DEPARTMENT. IT IS REVIEWED BY THE ORGANIZATION'S BOARD MEMBERS AND A COMPLETE COPY IS PROVIDED TO ALL MEMBERS OF THE ORGANIZATION'S BOARD PRIOR TO FILING WITH THE INTERNAL REVENUE SERVICE.

#### FORM 990, PART VI, SECTION B, LINE 12C:

THE MANAGER OF THE EXECUTIVE OFFICE SENDS THE CONFLICT OF INTEREST

QUESTIONNAIRE TO EACH BOARD MEMBER AND KEY EMPLOYEE ANNUALLY AND UPON

APPOINTMENT OR HIRE FOR COMPLETION.

## FORM 990, PART VI, SECTION B, LINE 15A:

DURING CALENDAR 2021 THE BOARD REVIEWED AND VOTED ANY SALARY ADJUSTMENT FOR THE PRESIDENT & CEO. THIS IS DOCUMENTED VIA BOARD MINUTES.

## FORM 990, PART VI, SECTION B, LINE 15B:

DURING CALENDAR 2021 THE PRESIDENT & CEO AND CHIEF ADMINISTRATIVE OFFICER DETERMINED THE EXECUTIVE LEADERSHIP TEAM'S SALARY ADJUSTMENTS.

## FORM 990, PART VI, SECTION C, LINE 19:

SEO MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE GENERAL PUBLIC UPON REQUEST AND ON SEO'S WEBSITE.

Name of the organization

SPONSORS FOR EDUCATIONAL OPPORTUNITY, INC.

Employer identification number

13-2578670

FORM 990, PART VI, LINE 17 - STATES

AL, AK, AR, CA, CO, CT, DC, FL, GA, HI, IL, KS, KY, ME, MD, MA, MI, MN, MS, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, TN, UT, VA, WA, WV, WI,

Name of the organization

SPONSORS FOR EDUCATIONAL OPPORTUNITY, INC.

Employer identification number

13-2578670

FORM 990, PART VII-COMPENSATION OF THE 5 HIGHEST PAID IND. CONTRACTORS \_\_\_\_\_\_ NAME AND ADDRESS DESCRIPTION OF SERVICES COMPENSATION \_\_\_\_\_ -----\_\_\_\_\_ EAGLE HILL CONSULTING, LLC 241 18TH STREET SOUTH ARLINGTON, VA 22202 CONSULTING 315,500. VCHIEF, LLC 3011 SUNRISE COURT MIDDLETON, WI 53562 STAFF SERVICES 301,383. AVISON YOUNG SOUTHERN CALIFORNIA LTD 555 S. FLOWER STREET LOS ANGELES, CA 90071 PROPERTY MANAGEMENT 270,678. CVENT, LLC 1765 GREENBORO STATION PLACE TYSONS CORNER, VA 22102 EVENT MGMT SOFTWARE 263,325. PILLARS OF WALL STREET 330 EAST 38TH STREET NEW YORK, NY 10016 FINANCIAL TRAINING 231,000.

Schedule O (Form 990 or 990-EZ) 2021

9943SK 702V

Name of the organization			Employer identification	n number					
SPONSORS FOR EDUC	ATIONAL OPPORTUNITY,	INC.	13-2578670						
EODW 000 DADE IV OED	ED FEEC								
FORM 990, PART IX - OTHER FEES									
=======================================	(A) TOTAL	(B) PROGRAM	(C) MANAGEMENT	(D) FUNDRAISING					
DESCRIPTION	FEES	SERVICE EXP.	AND GENERAL	EXPENSES					
CONSULTANCY AND PROF FE	ES 5,741,212.	4,638,544.	841,915.	260,753.					
TOTALS		4.600.544							
	5,741,212.	4,638,544.	841,915.	260,753.					

Schedule O (Form 990 or 990-EZ) 2021